

FrankfurtRhineMain

FrankfurtRhineMain is Germany's most cosmopolitan region. In many international benchmarkings FrankfurtRhineMain fetches top rankings and is clearly among the most appreciated business locations in Europe.

The region's position at the crossroads of Europe makes it a natural meeting point for business. Not only the excellent infrastructure of road, rail, ship and air transportation offering direct daily access to almost any place in Europe and the world, but also the highly qualified labour force, an advanced information and communication infrastructure, the number of universities and schools available and the abundance of a rich cultural life makes it a unique place to live and to work, to be productive and to enjoy life.

Many foreigners are already living in FrankfurtRhineMain and they are welcome. An open minded population looks forward to welcome skilled people and foreign capital to enhance the regional development of FrankfurtRhineMain.

Frankfurt International Airport (FRA) in 2010

	Frankfurt International Airport	FRA segment within German airports in percent	All German airports
No. of passengers	53,013,771	27.8 %	190,687,112
Freight (+ Airmail) volume in tons	2,231,348	51.1 %	4,366,178
Flights	464,432	20.0 %	2,322,901
Flights per day	1,269	20.0 %	6,338

106 Airlines start from Frankfurt International Airport to 266 destinations in 112 countries.

Transport Infrastructure FrankfurtRheinMain

Total of classified roads	11,544 km
<i>including</i> Federal highways (Bundesautobahnen)	856 km
ICE (IntercityExpress) / IC(Intercity) / EC(Eurocity) / IR(Interregio)-Stations	16
Ports along the rivers Rhine and Main	7

Figures per: 01.01.2011

Messe Frankfurt in 2010

Total events in Frankfurt	31
Total exhibitors in Frankfurt	39,951
<i>Including:</i> Exhibitors from abroad	24,203
Total guests in Frankfurt* (not including IAA)	1,400,000
<i>Including:</i> Guests from abroad	436,571
Gross exhibition area incl. special exhibition areas (sq.m)	1,200,000
Trade fairs world wide	87

* the IAA is every two years

The Messe Frankfurt GmbH has 28 subsidiaries world wide, 5 branch offices and 52 foreign representative offices, covering 150 countries.

Best known Trade Fairs in FrankfurtRhineMain

<i>Frankfurt:</i> Achema Ambiente Automechanika Book Fair Christmasworld CPHI worldwide Euromold Hair & Beauty Home Textiles Imex International Automobile Trade Fair (IAA) International Fair for Sanitation & Heating (ISH) Light + Building Musikmesse Paperworld Prolight + Sound Techtexil Tendence Texprocess
<i>Offenbach:</i> International Leather Goods Fair

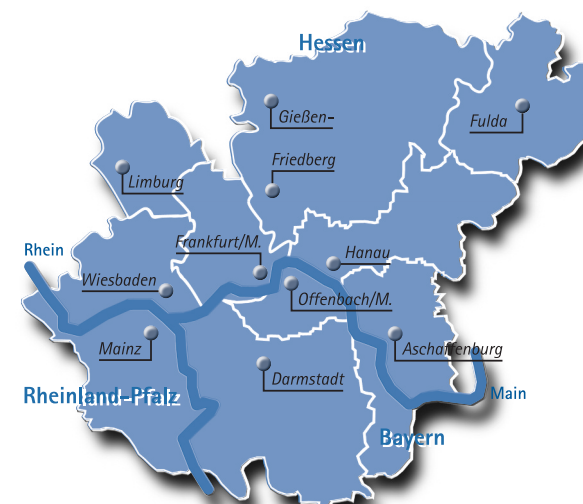
FrankfurtRhineMain in Europe



2011/2012

Sources
 Statistisches Bundesamt, Wiesbaden
 Bayerisches Landesamt für Statistik und Datenverarbeitung, München
 Hessisches Statistisches Landesamt, Wiesbaden
 Statistisches Landesamt Rheinland-Pfalz, Bad Ems
 Fraport AG, Frankfurt
 Arbeitsgemeinschaft Deutscher Verkehrsflughäfen ADV, Berlin
 Messe Frankfurt
 Oberste Baubehörde im Bayerischen Staatsministerium des Inneren, München
 Hessisches Ministerium für Wirtschaft, Verkehr und Landesentwicklung, Wiesbaden
 Own surveys and calculations

Note
 The systems used for the preparation of official statistics have been partially changed so that a comparison of the figures in time series with those of the previous years will require certain modifications.



FrankfurtRhineMain in figures

An initiative of the Chambers of Industry and Commerce of
 Aschaffenburg | Darmstadt | Frankfurt am Main | Fulda
 Gießen-Friedberg | Hanau-Gelnhausen-Schlüchtern | Limburg
 Rheinhessen (Mainz) | Offenbach am Main | Wiesbaden

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Area and Population

Region	Area in sq.km	Population density		Foreign Nationals in percent
		Population	inhabitants per sq.km	
Germany	357,124	81,802,257	229	8.7 %
FrankfurtRhineMain	14,755	5,526,670	375	12.1 %
Main cities*	1,186	1,823,161	1,537	18.4 %

Population figures per: 31.12.2009

* Aschaffenburg, Darmstadt, Frankfurt a. M., Fulda, Gießen, Hanau, Limburg, Mainz, Offenbach a. M., Wiesbaden and Worms

Land Usage

	Germany		FrankfurtRhineMain	
	in hectares	in percent	in hectares	in percent
Residential Et Vacant area	2,451,170	6.9 %	127,144	8.6 %
Industrial estates	79,314	0.2 %	3,332	0.2 %
Outdoor recreation	390,497	1.1 %	18,385	1.3 %
Roads and Railways	1,785,565	5.0 %	102,265	6.9 %
Agricultural land	18,829,060	52.7 %	632,438	43.0 %
Forestry	10,853,449	30.4 %	561,382	38.0 %
Lakes and Rivers	851,356	2.4 %	22,395	1.5 %
Other areas	471,998	1.3 %	8,321	0.6 %
Total area	35,712,409	100 %	1,475,562	100 %

Figures per: 31.12.2009

G.V.A. (Gross Value Added) in EURO (millions)

Economic area	Germany	FRM share in Germany in percent	Frankfurt-RhineMain
Production industry*	566,520	6.4 %	36,311
including processing industry	408,800	6.4 %	26,268
Service industries**	1,556,780	9.1 %	141,855
including Business services	666,690	10.8 %	71,810
including Wholesale and Retail Trade	373,650	9.5 %	35,556
Agriculture and Forestry, Fishing	17,310	5.0 %	871
G.V.A. in total EURO (millions)	2,140,610	8.4 %	179,037
G.V.A. per inhabitant in EURO	26,168	123.8 %	32,395

Figures per: 2009

* Processing industry; electricity, gas and water supply; mining and quarrying; construction

** Wholesale and Retail Trade; Financial intermediation; Transport, Storage and Communication; Hotels and Restaurants; Business services; other services

Clusters in FrankfurtRhineMain 2011

Automation (Mechanical Engineering/Electronic/Mechatronics/Microsystemtechnic)
Automotive Industry (Vehicle Construction, Supply Industry)
Chemicals, Pharmaceuticals, Biotechnology
Consulting (Law, Tax and Business Consultancy)
Finance (Banks/Insurances)
Health (Medical Technology/Life Science/Health)
Information and Communication Technology
Creative Industries
Logistics and Transportation
Aerospace
Materials Engineering (Materials, Surface, Nano Technology)
Environmental technology and Energy

Employees

Sector	30.06.2007	30.06.2008	30.06.2009*	30.06.2010
Processing industry	385,954	387,573	356,006	346,747
Business services	350,498	371,291	314,598	331,004
Wholesale Et Retail trade	295,346	298,474	301,961	297,671
Transport, Storage Et Communication	160,560	164,973	233,591	231,631
Financial intermediation	135,475	134,075	138,823	137,223
Construction	91,256	91,189	95,782	96,671
Hotels Et Restaurants	58,116	59,036	62,234	62,747
Electricity, gas Et water supply, mining Et quarrying	18,038	20,971	29,633	30,260
Agriculture Et Forestry, Fishing	13,890	14,129	7,387	7,771
Other community, social Et personal service activities	461,152	463,504	465,719	479,404
Others	-	-	2,767	2,100
Total Employees	1,970,285	2,005,215	2,008,501	2,023,229

* new classification as of 2009

Number of registered companies

	Processing industrie	Construction	Wholesale & Retail Trade	Transport, Storage Et Communication	Finance and Insurances	Other services	Other classification	Total
Aschaffenburg	884	189	1,839	287	138	2,007	1,049	6,393
Darmstadt	1,659	512	4,418	707	448	4,776	3,230	15,750
Frankfurt	1,577	1,425	7,436	1,041	1,707	12,547	10,417	36,150
Fulda	319	86	811	108	66	995	604	2,989
Gießen	938	487	2,814	288	187	2,807	1,553	9,074
Hanau	687	263	1,853	245	158	1,728	1,199	6,133
Limburg	239	130	672	79	42	574	333	2,069
Mainz	669	697	2,321	328	349	2,832	3,122	10,318
Offenbach	913	278	2,949	367	197	2,882	2,170	9,756
Wiesbaden	637	985	2,238	232	400	2,980	2,636	10,108
IHK-Forum Total	8,522	5,052	27,351	3,682	3,692	34,128	26,313	108,740

Figures per: July 2011

Number of non-registered companies

	Processing industrie	Construction	Wholesale & Retail Trade	Transport, Storage Et Communication	Finance and Insurances	Other services	Other classification	Total
Aschaffenburg	344	325	6,920	623	1,319	4,305	6,290	20,126
Darmstadt	872	1,719	14,986	1,960	2,658	15,208	14,845	52,248
Frankfurt	758	3,286	12,389	2,519	2,556	19,238	15,593	56,339
Fulda	192	137	3,256	255	687	1,577	3,433	9,537
Gießen	564	991	10,948	1,007	2,066	9,107	8,237	32,920
Hanau	445	1,015	6,462	893	1,278	5,634	5,710	21,437
Limburg	215	276	2,604	199	583	1,383	2,703	7,963
Mainz	478	445	7,348	914	1,646	8,061	9,433	28,325
Offenbach	451	2,049	7,622	1,299	1,476	9,384	7,487	29,768
Wiesbaden	341	1,369	6,679	982	1,405	9,526	7,277	27,579
IHK-Forum Total	4,660	11,612	79,214	10,651	15,674	83,423	81,008	286,242

Universities Et Colleges of Applied Sciences and international Schools

15 Universities and Colleges of Applied Sciences	183,207	Students*
15 Private and clerical Colleges	14,851	Students*
3 Art Colleges	1,584	Students*
7 Academies of Business and Administration	3,147	Students*
7 International Schools (offering international graduation)	4,601	Students**

* in the winter term 2010/11, ** in the academic year 2010/11

Tourism in FrankfurtRhineMain in 2010

No. of hotels and guest houses	2,819
No. of beds	173,681
Total guests	10,574,237
Guests from abroad in percent	26.7 %
Total overnight stays	22,228,688
Average duration of stay	2.1 days

Selection of prominent research institutes

Fias Frankfurt Institute for Advanced Studies
Forschungsanstalt Geisenheim
Fraunhofer Institutes for
Structural Durability and System Reliability LBF Computer Graphics Research IGD Secure Information Technology SIT
GSI Gesellschaft für Schwerionenforschung
IMM Institut für Mikrotechnik Mainz
Max-Planck-Institutes for
Biophysics Chemistry European Legal History Brain Research Heart and Lung Research Polymer Research
Paul-Ehrlich-Institut - Federal Agency for Sera and Vaccines
Senckenberg Research Institute

European Institutions

European Central Bank (ECB) European Space Operations Centre (ESOC) European Meteorological Satellite Organisation (EUMETSAT) European Insurance and Occupational Pensions Authority (CEIOPS)

Selection of prominent museums and cultural sites

Museums: German Leather Museum Gutenberg Museum Senckenberg Naturmuseum Städtisches Kunstinstitut
Architectural Landmarks: Schloss Johannisburg, Pompejanum, Aschaffenburg Mathildenhöhe, Darmstadt Dom, Skyline, Frankfurt am Main Michaelskirche, Fulda Schloss Philippsruhe, Hanau Dom, Limburg Dom, St. Stephanskirche, Mainz Dom, Heiliger Sand, Worms
UNESCO World Heritage: Grube Messel Kloster Lorsch Limes Oberes Mittelrheintal
UNESCO Geopark: Bergstraße-Odenwald

Selection of prominent international enterprises with major activities in FrankfurtRhineMain

ABB Abbott Accenture Adam Opel Allianz Group Altana Areva Biotech Boehringer Ingelheim Bosch Braun Caparol Carl Schenck AG Clariant Commerzbank Continental Teves CSC Ploenzke DB Schenker Rail Deutsche Bank Deutsche Börse DFS Deutsche Flugsicherung Engelbert Strauss Evonik Industries Ferrero First Data Deutschland GmbH Fraport Fresenius GKN Driveline Goodyear Dunlop Tyres Germany Hassia Mineralquellen Helaba Henkel Et Söhnlein Sektellereien Heraeus Honda Hyundai IBM Deutschland Infraserv Hoechst JVC Linde Material Handling Lufthansa manroland Merck Metro Group Motorola Nestlé Pepsi-Cola Pirelli Procter Et Gamble Rolls Royce R + V Allgemeine Versicherung Samson AG sanofi-aventis Schott AG Schunk Kohlenstofftechnik GmbH SGL Carbon Siemens Singulus Technologies Sirona Dental Systems Stada Arzneimittel STI Gustav Stabernack GmbH Software AG Subaru Telekom Tetra Pak T-Online Tyco Electronics Vivico Real Estate
